



PRESS RELEASE

NOTICE OF CHANGE IN SHARE CAPITAL

Milan, 10 March 2016 – In accordance with Article 85-*bis* of the Regulation adopted with Consob Resolution no. 11971 of 14 May 1999 and subsequent amendments, as well as Article 2.6.2, paragraph 1, letter a) of the Regulation of the Markets organised and managed by Borsa Italiana S.p.A., Prelios S.p.A. (“**Prelios**” or the “**Company**”) announces the new composition of the share capital (fully subscribed and paid-in) resulting from the full subscription of the capital increase approved on 12 January 2016 by the Board of Directors exercising the powers delegated to it, pursuant to Art. 2443 of the Italian Civil Code, by the Extraordinary Shareholders' Meeting of 16 October 2015, the terms of which were set by the Board of Directors' meeting of 3 February 2016 and communicated to the market on the same day (“**Rights Offering**”).

The relevant certification attesting completion of the Rights Offering required, pursuant to Article 2444 of the Italian Civil Code, was filed with Milan Companies' Register on today's date.

Therefore, in fulfilling the legal obligations, the share capital of Prelios S.p.A., fully subscribed and paid-in, amounts to Euro 55,686,524.26 in total, divided into:

- 1,153,098,810 ordinary shares, with no par value and with dividend rights;
- 210,988,201 category B shares, convertible into ordinary shares, with no par value, without voting rights and not admitted to listing;

as better detailed in the table below.

TABLE 1

	CURRENT SHARE CAPITAL			PREVIOUS SHARE CAPITAL		
	Euro	No. Shares	Unit Par Value	Euro	No. Shares	Unit Par Value
TOTAL Of which:	55,686,524.26	1,364,087,011	Shares with no par value	49,225,067.95	717,941,380	Shares with no par value
Ordinary Shares (regular dividend rights) Outstanding coupon number: 3	47,073,291.03	1,153,098,810	Shares with no par value	34,758,833.21	506,953,179	Shares with no par value
Category B shares (unlisted)	8,613,233.23	210,988,201	Shares with no par value	14,466,234.74	210,988,201	Shares with no par value

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