



PRESS RELEASE

PRELIOS: GUARANTEE COMMITMENT FULFILLED BY LENDERS

**THE CAPITAL INCREASE WITH OPTION RIGHTS IS COMPLETED BY TODAY'S
SUBSCRIPTION FOR A VALUE OF ABOUT 70 MILLION EURO**

Milan, 23 August 2013 – With reference to what has been already disclosed to the market and, lastly, to what has been announced on 20 August 2013, Prelios S.p.A. informs that – on today's date – the lenders of Prelios S.p.A. (the so-called "Club Deal" lending banks, Intesa Sanpaolo S.p.A., UniCredit S.p.A., Banca Monte dei Paschi di Siena S.p.A., Banca Popolare di Milano Soc. Coop. a r.l., Banca Popolare di Sondrio Soc. Coop. p.a., Banca popolare dell'Emilia Romagna Soc. Coop., Banca Carige S.p.A.- Cassa di Risparmio di Genova e Imperia, UBI Banca Soc. Coop.p.A. (former Centrobanca - Banca di Credito Finanziario e Mobiliare S.p.A), as well as Pirelli & C. S.p.A.) subscribed – through the *pro rata* conversion of the respective receivables claimed from the Company and by fulfilling the guarantee commitments undertaken relatively to the unexercised rights of the Capital Increase with Option Rights – n. 116,895,802 Prelios ordinary shares in total, equal to 60.51% of the total newly issued ordinary shares, for a total value of Euro 69,588,070.93.

Therefore, the Capital Increase with Option Rights has been completed successfully with the full subscription of n. 193,195,887 newly issued shares, for a value of Euro 115,009,511.13.

It should also be noted – as already disclosed to the market on 31 July 2013 - that the company Fenice S.r.l. (participated by Feidos 11 S.p.A., Intesa San Paolo S.p.A., UniCredit S.p.A. and Pirelli & C. S.p.A.) fully subscribed in cash the capital increase reserved to the same for Euro 70,005,789.37, with the consequent issue of n. 117,597,496 class B shares, without voting right and not destined to listing.

Prelios S.p.A. new share capital is therefore equal to Euro 189,896,923.40 (fully subscribed and paid in) represented by n. 394,793,383 shares (without face value), of which n. 277,195,887 ordinary shares and n. 117,597,496 class B shares. The certification of the capital increase will be filed with the Milan Business Register within the terms provided for by law, pursuant to art. 2444 of the Italian Civil Code.

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