



PRESS RELEASE

Milan, 1 July 2013 – Prelios S.p.A. informs that the minutes of the Board meeting of 10 June 2013 drafted by the Notary Public are available at the Company's registered office in Milan, Viale Piero e Alberto Pirelli 27, and are published on the Company's website at www.prelios.com (section *corporate governance*), together with the relevant annexes and the updated Company By-Laws.

As already advertised more in details on the same date, such documents refer to the exercise of the mandate assigned by the Shareholders' Meeting of 8 May 2013, to execute the issue, up to the amount of a nominal value of Euro 269,000,000.00, of convertible debentures ("convertible debentures") into ordinary shares and/or class B shares (the "Convertible Loan"), excluding the option right, with consequent increase of the share capital exclusively to the service of the conversion.

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