



**PRESS RELEASE**

**DISCLOSURE OF CHANGE IN SHARE CAPITAL**

*Milan, 15 May 2013* – Prelios S.p.A. informs that on 14 May the shareholders' resolutions adopted on 8 May 2013 have been filed and registered with the competent Business Register, relating to:

- Coverage of the loss equal to Euro 213,995,990.64 resulting from the annual report of Prelios S.p.A. at 31 December 2012, through the reduction of a corresponding amount of the share capital;
- Grouping of Prelios S.p.A. ordinary shares, in a ratio of n. 1 newly issued ordinary share every n. 10 ordinary shares held, subject to prior cancellation of n. 1,171,777 ordinary treasury shares held by the Company lacking face value, without any share capital reduction, The grouping shall be effective on 20 May 2013.

Consequently, following to the occurred registration, the Company informs – pursuant to art. 85-*bis* of Consob Regulation 11971/99 – that the share capital of Prelios S.p.A., fully subscribed and paid in, amounts to Euro 4,881,622.50 divided into 84,000,000 ordinary shares without face value, with regular dividend (1 January 2013).

**TABLE 1**

	CURRENT SHARE CAPITAL			PREVIOUS SHARE CAPITAL		
	Euro	N. of shares	Unit face value	Euro	N. of shares	Unit face value
<b>Total</b> of which:	<b>4,881,622.50</b>	<b>84,000,000</b>	-	<b>218,877,613.14</b>	<b>841,171,777</b>	-
<b>Ordinary shares</b> (regular dividend: 01/01/2013)	<b>4,881,622.50</b>	<b>84,000,000</b>	-	<b>218,877,613.14</b>	<b>841,171,777</b>	-

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**For other information:**

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