



PRESS RELEASE

Milan, 15 May 2012 – Pursuant to Article 98 of Consob Regulation 11971/99, it is hereby announced that the share capital of Prelios S.p.A., which has been subscribed and paid up in full, amounts to Euro 218,877,613.14 divided up into 841,171,777 ordinary shares without face value.

The resolution to reduce the share capital and annul the face value of the ordinary shares adopted by the Extraordinary Shareholder Meeting of 17 April 2012 was filed and registered with the Milan Register of Companies on 11 May 2012.

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The following form for notifying changes to share capital was sent to Borsa Italiana S.p.A. and is published on the website of the company www.prelios.com.

NOTICE OF VARIATION OF SHARE CAPITAL

TABLE 1

	CURRENT SHARE CAPITAL			PREVIOUS SHARE CAPITAL		
	Euro	No. shares	Nominal unit value	Euro	No. shares	Nominal unit value
Total of which:	218,877,613.14	841,171,777	-	420,585,888.50	841,171,777	0.50
Ordinary shares (ordinarily dividend-bearing: 01/01/2012) number of coupons outstanding: 8	218,877,613.14	841,171,777	-	420,585,888.50	841,171,777	0.50

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